

## Report on Parish Share to 31 December 2024

The figures included in this report reflect the total received for 2024 parish share, including payments up to 20<sup>th</sup> January that were identified as being made against the 2024 request. The figures in this report therefore provide the final position for the year, which has improved since the draft December management accounts were prepared.

Details of parish share collection rates to 31 December 2024 are included in Appendix 1.

As expected, receipts in December and early January have increased, with a large number of parishes bringing their payments up to date for the end of the year.

Total receipts for December were £510,829, bringing the total year to date to £4,510,614 or an 86.4% collection rate against a budget of £5,222,782. Total collection for 2023 was £4,323,125 or 84.4% of the budget so we continue to show an improvement year on year of £187,489 or 4.3% based on a 2% increase in the total budget.

Due to the agreements with some parishes for 2024 to pay a lower amount based on the out of date calculations and specific circumstances and financial challenges, only 90.88% of the budget was specifically allocated to parishes (£4,746,572) therefore without significant overpayments from some parishes, this was considered to be the maximum collection rate that could be achieved this year.

In light of this, 86.4% collection should be celebrated given the ongoing challenges we hear from parishes faced with significant building costs and other inflationary pressures in recent years.

The position with regards payment from individual parishes against 2024 share is as follows (broken down by deanery):

Deanery	Total no of parish share requests	On target	In relation to 2024 ask			Bishops Challenge
			No payments made	Payments made but below cumulative ask	Payments ahead of cumulative ask	
Fareham	10	8	-	2	-	-
Gosport	4	2	-	1	1	-
Havant	21	17	-	3	1	-
Bishop's Waltham	14	11	-	2	-	1
Petersfield	15	14	-	1	-	-
Portsmouth	15	14	-	1	-	-
Isle of Wight	47	25	1	20	1	-
<b>TOTAL</b>	<b>126</b>	<b>91</b>	<b>1</b>	<b>30</b>	<b>3</b>	<b>1</b>
		72.2%	0.8%	23.8%	2.4%	0.8%

In total, 75.4% of parishes are on or ahead of target. All three of the parishes who are ahead cumulatively, received a reduced ask for 2024 and therefore the additional payments contribute to recovering some of the unallocated amounts totalling £25,692.

Although we are reporting one parish that has not contributed to the 2024 parish share request, we have received a payment from this parish against 2023 arrears. We are therefore able to report that **all** parishes have made a parish share payment during 2024.

We have also reviewed the individual position compared to the previous year which shows the following (all % are based on the total of 126 parishes):

- 90 parishes (71%) have paid more than for the same period in 2023
- Of these, 71\* (56%) have increased by 5% matching the uplift for 2024
- 28 parishes have paid less than last year
- 8 parishes have paid the same as last year

*\*Although 91 parishes are on target, only 71 have uplifted by 5%. This is due to some paying an additional 5% Bishops Challenge last year and not doing the same this year, so although on target, they have not increased payments from last year. There are also some parishes who have increased by more than 5% to bring them on target due to delays in payments in the start of 2023 which weren't repeated in 2024.*

Monthly reviews continue to be held with the Diocesan Secretary, Stewardship Advisor and Head of Finance to monitor collection rates for individual parishes and follow up with those behind with payments to better understand the reasons for this and inform planning and forecasting. This has also helped inform the requests for 2025 resulting from the new calculations, as determined by the parish share review.

The collection rates for each Deanery are noted below, compared to the collection rate achieved for the full year for 2023.

It should be noted that the year to date rates are based on the **adjusted** parish share requests where individual amounts have been agreed rather than the original budget. 2023 figures were based on the original budget. For the three parishes that have paid in excess of the reduced ask, the reduced ask is used for this calculation.

	% Collection YTD	% Collection for 2023	% based on original 2024
Fareham	95.3%	98.2%	95.3%
Gosport	99.4%	79.9%	82.3%
Bishop's Waltham	96.2%	98.0%	96.2%
Havant	98.6%	86.8%	88.1%
Petersfield	100.3%	99.6%	101.1%
Portsmouth	99.3%	93.9%	94.8%
Isle of Wight	80.9%	64.8%	61.1%

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22<sup>nd</sup> January 2025

## Appendix 1 – Parish Share Report 2024

### PARISH SHARE SUMMARY - by Deanery

Deanery	2024	%	Request to	Payments Made in 2024												Received to date		2024 Request	Additional	
	Request	of	31st December	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	£	%	Remaining	Payment	
Fareham	825,484	15.8%	825,484	95.3%	56,814	61,749	67,213	67,854	58,213	57,213	74,859	63,859	61,859	59,859	66,459	90,961	786,915	95.3%	38,569	-
Gosport	331,000	6.3%	331,000	99.4%	23,466	23,393	28,707	26,475	30,707	24,393	25,475	29,475	27,475	28,475	32,639	329,158	99.4%	1,842	-	
Bishop's Waltham	509,652	9.8%	509,652	96.2%	11,016	49,974	32,385	43,343	36,364	32,385	70,343	35,385	40,343	49,763	53,157	35,884	490,347	96.2%	19,305	1,560
Havant	935,931	17.9%	935,931	98.6%	47,584	60,012	90,160	71,764	112,553	78,311	69,025	67,720	85,001	67,735	83,549	89,798	923,211	98.6%	12,720	-
Petersfield	602,142	11.5%	602,142	100.3%	36,931	37,335	59,535	48,859	60,429	40,155	70,724	39,879	59,051	41,158	54,783	55,267	604,105	100.3%	1,963	-
Portsmouth	701,683	13.4%	701,683	99.3%	39,744	79,460	31,540	76,300	53,493	55,067	77,907	46,447	62,504	51,982	43,415	78,681	696,539	99.3%	5,144	-
Isle of Wight	840,681	16.1%	840,681	80.9%	36,327	56,460	47,972	51,995	48,962	57,335	59,368	46,421	55,282	46,814	45,804	127,598	680,339	80.9%	160,342	-
Unallocated budget	476,210	9.1%	476,210																	
<b>Total</b>	<b>5,222,782</b>	<b>100%</b>	<b>5,222,782</b>		<b>251,882</b>	<b>368,383</b>	<b>357,514</b>	<b>386,590</b>	<b>400,721</b>	<b>344,860</b>	<b>447,703</b>	<b>329,187</b>	<b>391,516</b>	<b>345,786</b>	<b>375,643</b>	<b>510,829</b>	<b>4,510,614</b>	<b>86.4%</b>	<b>235,959</b>	<b>1,560</b>
<i>Budget 2024</i>	<i>5,222,782</i>																			
<b>Monthly Collection Rate</b>	<b>435,232</b>				<b>57.9%</b>	<b>84.6%</b>	<b>82.1%</b>	<b>88.8%</b>	<b>92.1%</b>	<b>79.2%</b>	<b>102.9%</b>	<b>75.6%</b>	<b>90.0%</b>	<b>79.4%</b>	<b>86.3%</b>	<b>117.4%</b>				
<b>Cumulative Collection rate</b>					<b>57.9%</b>	<b>71.3%</b>	<b>74.9%</b>	<b>78.4%</b>	<b>81.1%</b>	<b>80.8%</b>	<b>84.0%</b>	<b>82.9%</b>	<b>83.7%</b>	<b>83.3%</b>	<b>83.5%</b>	<b>86.4%</b>				
Cash received (including previous unpaid share) as a % of 2024 share					4.82%	11.88%	18.72%	26.12%	33.80%	40.40%	48.97%	55.27%	62.77%	69.39%	76.58%	86.36%				
					[Comparative 2023 percentage]	4.49%	11.69%	19.39%	26.15%	32.90%	39.85%	47.54%	54.03%	61.43%	68.53%	75.62%	84.40%			
					[Comparative 2022 percentage]	4.20%	11.47%	19.66%	25.69%	33.15%	40.13%	46.97%	53.75%	60.97%	68.16%	74.93%	84.74%			
Cash received (excluding previous unpaid share) as a % of 2024 share					4.19%	11.24%	18.08%	25.49%	33.16%	39.76%	48.33%	54.64%	62.13%	68.75%	75.95%	85.73%				
					[Comparative 2023 percentage]	3.51%	10.72%	18.41%	25.18%	31.93%	38.87%	46.56%	53.05%	60.46%	67.55%	74.65%	83.43%			
Receipts					251,882	620,265	977,779	1,364,369	1,765,090	2,109,950	2,557,653	2,886,840	3,278,356	3,624,142	3,999,785	4,510,614				
Allocation					435,232	870,464	1,305,696	1,740,927	2,176,159	2,611,391	3,046,623	3,481,855	3,917,087	4,352,319	4,787,550	5,222,782				
<b>Collection Rates per Month</b>					<b>Jan</b>	<b>Feb</b>	<b>Mar</b>	<b>Apr</b>	<b>May</b>	<b>Jun</b>	<b>Jul</b>	<b>Aug</b>	<b>Sep</b>	<b>Oct</b>	<b>Nov</b>	<b>Dec</b>	<b>Average Q1</b>	<b>Average Q2</b>	<b>Average Q3</b>	<b>Average YTD</b>
Fareham					83%	90%	98%	99%	85%	83%	109%	93%	90%	87%	97%	132%	90%	89%	97%	92%
Gosport					85%	85%	104%	96%	111%	88%	92%	107%	100%	103%	103%	118%	91%	99%	100%	97%
Bishop's Waltham					26%	118%	76%	102%	86%	76%	166%	83%	95%	117%	125%	84%	73%	88%	115%	92%
Havant					61%	77%	116%	92%	144%	100%	89%	87%	109%	87%	107%	115%	85%	112%	95%	97%
Petersfield					74%	74%	119%	97%	120%	80%	141%	79%	118%	82%	109%	110%	89%	99%	113%	100%
Portsmouth					68%	136%	54%	130%	91%	94%	133%	79%	107%	89%	74%	135%	86%	105%	107%	99%
Isle of Wight					52%	81%	68%	74%	70%	82%	85%	66%	79%	67%	65%	182%	67%	75%	77%	73%